

B 210A (Form 210A) (12/09)

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Realclub Holdings LLC

Name of Transferee

Banc of America Credit Products, Inc.

Name of Transferor

Name and Address where notices to transferee should be sent:

Realclub Holdings LLC
c/o Richards Kibbe & Orbe
Attn: Larry Halperin
One World Financial Center
New York, New York 10281
Email: lhalperin@rkollp.com

Court Claim # (if known): 66458 (which amended 28630)

Amount of Claim: \$23,316,640.00

Date Claim Filed: April 1, 2010 (originally filed September 22, 2009)

Debtor: Lehman Brothers Holdings Inc.

Phone: 212.530.1870

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

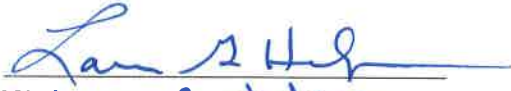

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

REALCLUB HOLDINGS LLC

By: Richards Kibbe & Orbe LLP, as authorized
signatory and not in the capacity as legal counsel to
Realclub Holdings LLC

By: 
Name: 
Title: Authorized Signatory

Date: 12/28/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc., with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Realclub Holdings, LLC, its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 66458, amending Claim No. 28630) in the amount of \$23,316,640 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 28 day of December, 2012.

BANC OF AMERICA CREDIT PRODUCTS, INC.

By: 

Name:

Title:

PETER DELOACH
VICE PRESIDENT

REALCLUB HOLDINGS LLC

By: Richards Kibbe & Orbe LLP, as authorized
signatory and not in the capacity as legal counsel to
Realclub Holdings LLC

By: _____

Name:

Title: Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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BANC OF AMERICA CREDIT PRODUCTS, INC.

By: _____
Name: _____
Title: _____

REALCLUB HOLDINGS LLC
By: Richards Kibbe & Orbe LLP, as authorized
signatory and not in the capacity as legal counsel to
Realclub Holdings LLC

By: 
Name: Lawrence A. Orbe
Title: Authorized Signatory